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Date

To,

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CDS and Clearing Limited
Thapathali, Kathmandu.

Subject: Disclosure of Book Closure Information

Dear Sir,

We wish to inform you that the following securities are being issued:-

1. Type of Corporate Action / Allotment :
(e.g Bonus,
Rights, IPO, merge etc.)
2. ISIN :
:
:
:
3. Face Value :
Premium :
Total :
4. Record Date :
5. Last Trade date:
6. Ratio :
(For Bonus, Sub-division,
(e.g 3 shares of X Co Ltd. for every 2 shares held in Y Co. Ltd.)

7. CA sequence no. :

	Public Share	Promoter Share
Auto CA		
File CA		
Cash CA		

Right

Bonus

(For bonus auto and file CA both are to be setup)

8. Date of allotment/Distribution:

9. Details of Share Capital : (Before allotment).

Share Capital	No. of Shares	Value (Rs.)
Issued	A:	C:
Paid Up	B:	D:
Difference if any*	(A-B)	(C-D)

*Reason for difference of shares, if applicable:
(A-B & C-D):

10. Details of Present Allotment :

Particulars	No. of Records (Allottees)	No. of Shares (Quantity)
(a) Electronic form – CDSC		
(b) Physical form		

11. Lock in Security Details (for the present allotment): No. of securities under lock-in in CDSC: _____ Expiry Date: End of Day of _____

12. Details of Share Capital after allotment :

Particulars	No. of Shares	Amount (Rs.)
Issued Capital		
Paid up Capital		

We hereby certify that:

- The above information is correct to the best of our knowledge.
- The Company has complied with all the applicable laws, listing agreement, Companies Act,and other statutory provisions applicable.
- The allottees are eligible to get the allotment and where necessary, permission fromhas been obtained.
- The Company has obtained in principle listing approvals from NEPSE.
- The Company has complied/proposed to comply with filing the requisite forms with the Registrar Of Companies (ROC) as provided in the Companies Act,
- The Board of Directors has approved the allotment of the aforesaid issue.

Authorized Signatory

Date:

Company Stamp

Encl:

List of document to be included

Note:

- 1. This form is to be forwarded on the letterhead of the company duly signed by the authorized signatory (ies).**
- 2. Write N.A. wherever not applicable.**